

Annexure-1

Name of the corporate debtor: Oswal Spinning and Weaving Mills Ltd.; Date of commencement of liquidation: 13/12/2019; List of stakeholders as on: 26/02/2020

List of secured financial creditors

(Amount in Rs.)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	Kotak Mahindra Bank Limited	08-01-20	4,105,453,994.56	730,540,543.00	Contractual Interest and Interest under EPC facility	1872.84 lacs	Yes	First charge on immovable and movable property of CD. Pari passu charge on all existing and future current assets and movable fixed assets of CD.	-	17.79	-	-	3,374,913,451.56	-	N.A.
2	UCD Bank	19-02-20	274,444,411.56	249,317,542.64	Term Loan, EPC and CC limit	639.16 lacs	Yes	Pari-passu charge on entire current assets of CD.	-	90.84	-	-	25,126,868.92	-	There was some delay on part of claimant in filing the claim form.
TOTAL			4,379,898,406.12	979,858,085.64					-		-	-	3400040320	-	